



Europeans are massively staying at home, and although most people still work 40 hours a week, often while tutoring their kids, they might find some extra time for DIY projects at home.



For this reason we asked our large community of mobile users to tell us more about their current DIY projects. If they have any.

Curious to learn if and how Europeans perform DIY projects during Corona times? Read all the findings in our latest Consumer Report.



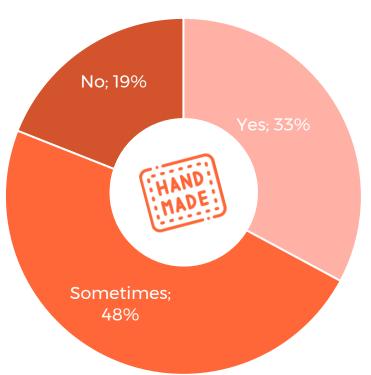




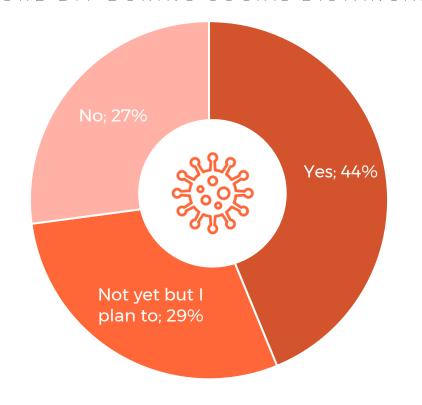
## DIY ENJOYED THROUGHOUT EUROPE

33% of Europeans are "fans" of DIY. The majority of consumers (44%) state to have taken on a DIY project during social distancing, while another considerable 29% plan to do so.





#### ARE YOU A FAN OF DIY? MORE DIY DURING SOCIAL DISTANCING?

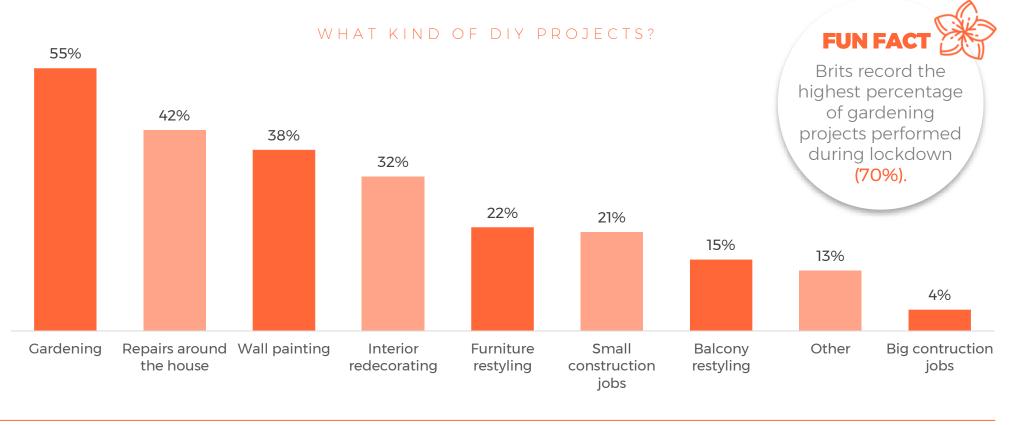






## GARDENING TOPS THE CHARTS

With 55% of preferences, "Gardening" scores as the most popular activity performed during social distancing. "Repairs around the house" and "Wall painting" follow right after with respectively 42% and 38%.



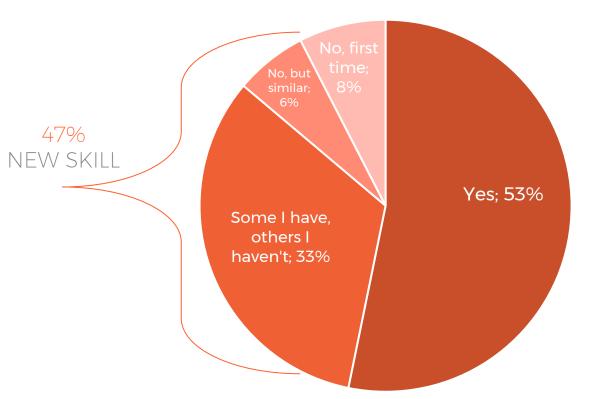




### FAMILIARITY WITH DIY SKILLS

53% of Europeans state to have executed their specific DIY activities before. On the opposite note, 47% say to perform DIY skills they have never done before.

HAVE YOU DONE THESE ACTIVITIES BEFORE?





#### ONLINE RESEARCH?

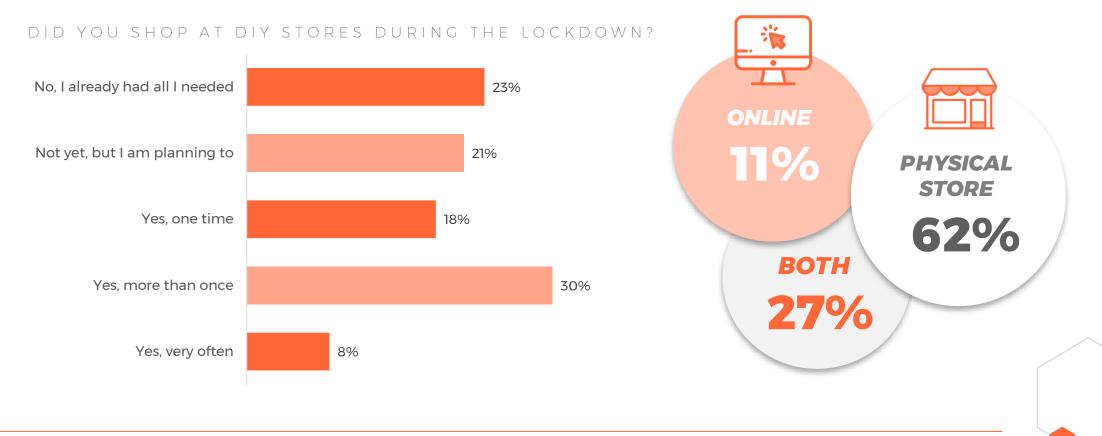
An average of 24% of Europeans state to make online research (like watching tutorials) before starting a DIY project. 19% skips this part in total. French consumers top the charts for extensive online research (36%), while Dutch inhabitants are the least inclined to do so (18%).





# BRICK-AND-MORTAR STILL THE MOST POPULAR

30% of Europeans say they have shopped at DIY stores (online or offline) more than once during the lockdown, while 21% who still hasn't, is planning to. With 62% of preferences, physical stores are the most popular choice for DYI products and tools.

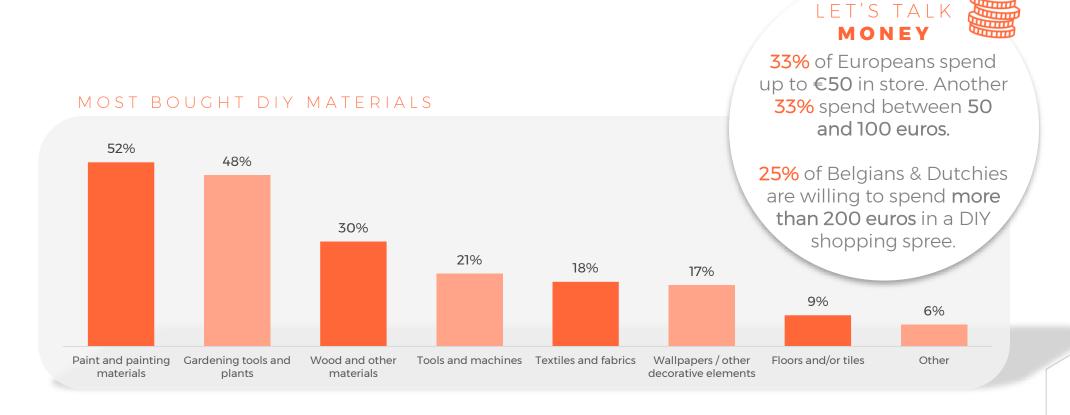






### WHICH MATERIALS?

Paint and Painting materials (61%) are the most bought items for DIY projects during social distancing, followed by Gardening tools and Plants (48%). Wood and other constructing materials come in third, with 30%.







### DIY SHOPPING HABITS

47% of Europeans visit a different store if the product they are looking for is not available, whereas 36% is ready to switch to a different product. About 30% of shoppers state they often have to return to the store to buy additional products to finish their DIY project.



#### **FUN FACT**

Dutch consumers hardly have to go back to the store to get additional products (75%). On the opposite note, most Spanish shoppers do have to return to get more materials (55%).





### HOW PRICING PLAYS A ROLE IN DIY

When it comes to DIY products, most Europeans (47%) are slightly influenced by promotions, whereas a considerable 27% chooses their products according to the best price. Price also plays a significant role in the choice of starting a DIY project, as 44% of shoppers do it to save money over calling a professional. Only 10% seems to prefer DYI to avoid the risks of COVID-19.

#### **INFLUENCED BY PROMOTIONS?**



"Strongly, I choose according to the best price"
"Slightly, I know what I want but try to save money"
"Mildly, I'm flexible on where & what I want to buy"
"Not at all, I want specific brands and products"

27% 47% 20% 6%

#### WHY DO IT YOURSELF?



"It's cheaper than calling a professional"

"I have a passion for DIY"

"Always wanted to, now have the time"

"I was bored, and I needed a project"

"It's safer to do myself because of COVID"

10%

\*MULTIPLE ANSWERS POSSIBLE





# MOST POPULAR DIY STORE CHAINS

Netherlands	Belgium	UK	Spain	Germany	Italy	France
Gamma	Gamma	B&Q	LEROYMERIN		LEROY MERIN	LEROYMERIN
Praxīs	Hubo		IKEA	<b>BAUHAUS</b>	TKIE/A)	BRICO DEPÔT
	Brfco	SCREVFIX	BRICOMART	HORNBACH	BRICENTER	castorama -





## CROWDSOURCING SOLUTIONS FOR FIELD MARKETING

The findings presented in this report are based on the results of an investigative task submitted to the Roamler Crowd during the month of April 2020. The purpose was to determine the crowd's practices when it comes to doing (extra) DIY projects during social distancing in Corona times. The findings take into account data collected from **2.560** respondents, located in Italy, France, Spain, the UK, Belgium, the Netherlands and Germany.

Would you like to receive more information?

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